

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!



SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

In the face of disaster, some companies fell by the wayside while others adapted, adjusted, and thrived. Central bank intervention and government bailouts favored certain businesses over others, while a handful of companies demonstrated their staying power in times of crisis.

In the second half of 2020, you can't afford to fall asleep at the wheel because there are plenty of buying opportunities ahead. Certain companies are emerging stronger than ever in a recovering economy. Then there are businesses whose stocks were beaten down during the peak of the panic but are poised for a sharp recovery.

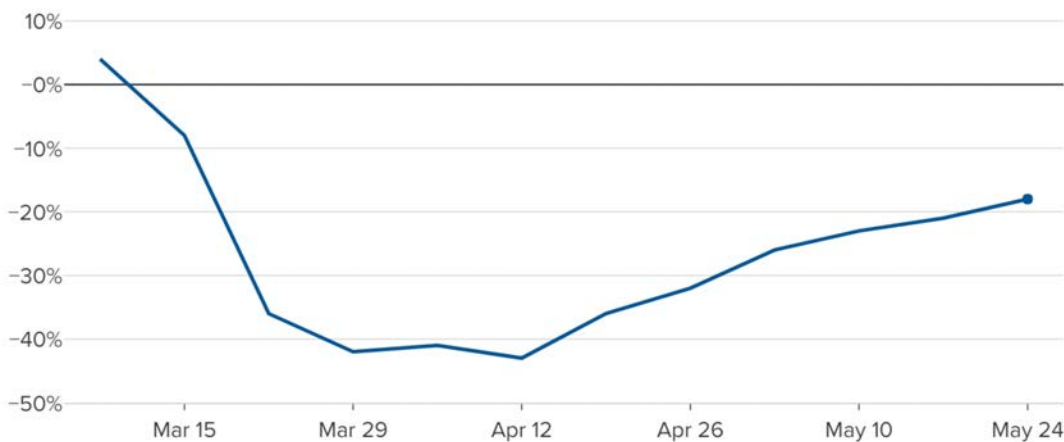
The stocks on this list for Q3 2020 have the potential to bounce back hard, but be sure to pick them up at a good price point. Your job is not to chase, but to own a stake in great businesses that the market, for any number of reasons, hasn't yet priced correctly.

Sysco (SYY): 13F filings show that hedge funds (the smart money) are accumulating shares of this company, which is generally a good sign. Sysco supplies products and services to businesses in the food-service and hospitality industries.

SYY stock was beaten down during the COVID crash as people started cooking and eating at home. But now, the restaurant industry is in slow but steady recovery mode:

Overall restaurant transactions

Compared to the same period last year



SOURCE: NPD Group's Crest Performance Alerts, which use geo-tracking data for 70 quick service, fast casual, midscale and casual dining chains.

Courtesy: CNBC

As the economy regains its footing and social-distancing restrictions are relaxed over time, Sysco will see a pickup in business, and that should be reflected in the share price. If SYY stock touches the \$51 level, it's time to start accumulating in anticipation of a dining market rebound.

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

Sysco is a WORLD-CLASS business. It's a Dividend Aristocrat, whose only issue is that it mostly does business on U.S. soil; not a multinational company.

This company has returned 200-TIMES shareholders' money since 1980. It's a one-of-a-kind operations, but recessions hurt it. That's our QUE to accumulate.

Limit order: \$51.

Cincinnati Financial Corporation (CINF): This is a casualty insurance company with a long history going back to 1950. Warren Buffett loves to buy insurance industry stocks when people are freaking out, so you can be like Buffett and snap up CINF shares at a deep discount.

It's a great contrarian play because CINF stock traders are worried about insurance industry losses stemming from the pandemic, civil unrest, and hurricanes. But the market is very forward-looking, to the point where it has already priced in the worst-case scenario for Cincinnati Financial Corporation.

The fact is that the mainstream news tends to exaggerate the actual damage caused by protests, hurricanes, and so on.

Therefore, value investors should consider adding shares of CINF stock below \$61 because the price decline has already been exaggerated. The company is still down 40% from its peak!

Limit order: \$61

Chubb (CB): Like Cincinnati Financial, Chubb is in the insurance business. However, Chubb is a much bigger company with a market cap of nearly \$64 billion. And unlike many companies that cut or eliminated their dividends in May, Chubb actually increased its dividend payout during that month.

Chubb's valuation metrics also suggest compelling value. The company's trailing 12-month price-to-earnings ratio, at 17.65, is competitive within the insurance industry. And a price-to-book value of just 1.1 indicates that the trading community will bid the CB stock price up to the company's true intrinsic value in the near future.

Insurance rates tend to increase after a catastrophe, so expect Chubb's top-line revenues to pick up, and this will likely be reflected in the CB share price. If CB stock gets down to \$122 then it will definitely be in the buy zone.

Limit order: \$122

PPG Industries (PPG): The basic material sector of the economy was smashed during the coronavirus crisis. PPG Industries sells coatings, solvents, and adhesives around the world, so this company struggled in February and March, as did its stock.

On the other hand, PPG has been proactive in implementing cost-savings initiatives. In this year's first quarter, PPG achieved approximately \$20 million in cost savings from its restructuring programs. For the full year, PPG expects to deliver \$80 to \$90 million in restructuring savings.



Courtesy: PPG Industries

PPG also engaged in strategic acquisitions, such as when the company bought automotive coating products supplier Hemmelrath. All in all, a starter position would be reasonable at \$97 or less for PPG stock.

Limit Order: \$97

MMM (3M): A Dow Jones company and a giant in the industrials sector, 3M manufactures a very broad range of products. Businesses in the healthcare, transportation/automotive/aviation, electronics, construction, food and beverage, and other markets depend on 3M as a vital component of their product manufacturing supply chain.

3M is known to income-oriented investors as a dividend king. That's because the company has raised its dividend payouts for the past 62 years. And because the company's clients are diversified into so many sectors, MMM is often considered as a defensive investment, which is smart during times of uncertainty.

There's much more to 3M than Scotch Tape and Post-It Notes, as the company produces 55,000 different items. You can position yourself for higher prices in MMM stock by taking a long position at \$152.

Cerner (CERN): Cerner is a hedge fund darling, and much of that enthusiasm is probably due to their strong outlook on the healthcare sector in general. But there's also a tech angle to Cerner because the company provides information technology solutions and tech-enabled services to healthcare businesses.

One of Cerner's specialties is providing electronic healthcare record services. It's practically mandatory for hospitals and clinics to use electronic healthcare records nowadays. Cerner is expanding its footprint in this area as it was recently selected by North Central Health Care to implement electronic healthcare record services at three Wisconsin-based facilities.

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

The coronavirus certainly won't slow down the demand for tech-enhanced healthcare services, so Cerner is well-positioned in the changing economic landscape.

Limit Order: \$60

Axis Capital (AXS): Founded in 2001, Axis Capital provides a wide variety of specialty insurance and reinsurance products around the globe. AXS stock shares were hit even harder than Chubb's and Cincinnati Financial's stocks, but that's more of a buying opportunity than a reason to stay away.



Traders gave a serious beatdown to AXS stock because the company incurred heavy losses due to recent events. For the first quarter of this year, Axis reported \$300 million of pretax net catastrophe and weather-related losses, with the majority of that (\$235 million) resulting from COVID-19.

The share price decline was steep, but it didn't last forever, and AXS stock soon leveled out and found a range.

This one is REALLY CLOSE to the limit order of \$39.

Trane Technologies (TT): A company with a history that traces all the way back to 1885, Trane Technologies provides business and residential climate-control solutions: air conditioners, furnaces and heat pumps, humidifiers, industrial refrigeration products, and so forth. You might have heard of this company under its previous name, Ingersoll-Rand, which split into two companies.

This one's an obvious winner because shelter-in-place and work-from-home phenomena require that people stay indoors for long periods of time. The spread of the coronavirus, while wreaking havoc on other markets, will actually provide a major tailwind for Trane because the demand for indoor temperature regulation should remain robust.

As evidence of this, Trane's reported and organic bookings in the Americas were both up 11% due to strong demand for HVAC products and services.

Limit order: \$83

PepsiCo (PEP): Easily the most famous company on this list, PepsiCo ranks among the safest and most defensive consumer-segment investments available. Even a global pandemic didn't dissuade people from buying grocery items, and PepsiCo supplies not just soda, but also chips, pasta, orange juice, cereals, sports drinks, you name it.

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

A strong cash position has enabled the company to continue its generous dividend yield, which is currently slightly above 3%. But don't think of this as an old-fashioned company because PepsiCo is moving quickly into the digital age with Snacks.com, a direct-to-consumer initiative launched in June 2020. It's a savvy move for PepsiCo to cater to the massive consumer shift towards online shopping, a habit that accelerated during the height of the pandemic.



Courtesy: PepsiCo

In addition, PepsiCo has prospered in times of crisis because its products have the comfort factor and enduring name-brand recognition. \$125 would be an excellent buy price for PEP stock because investors can count on this cola giant to adapt to the modern consumer.

Booz Allen Hamilton (BAH): Cybersecurity is an increasingly prominent concern for today's businesses. Booz Allen Hamilton, a consulting firm in the areas of analytics, engineering, and cybersecurity, helps businesses, nonprofits, and governments defend themselves against hackers and other cyber threats.

The company's fourth fiscal quarter, which is Booz Allen Hamilton's most recently reported quarter, was impressive. The consensus estimate for the company's quarterly earnings per share was \$0.69, while the actual result was \$0.73, representing a 14.06% year-over-year increase. And quarterly revenues of \$1.97 billion beat the estimate of \$1.94 billion while signifying a 10.67% year-over-year increase.

Additionally, the company's adjusted EBITDA for fiscal-year 2020 totaled \$754 million, up 11.8% compared to the previous year.

Booz Allen Hamilton is making the world a more secure place and you can start a position in BAH shares at the target buy-up-to price of \$73.

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

DISCLAIMER/DISCLOSURE STATEMENT

Introduction

We are paid advertisers through any one or several of the following entities, which entities are controlled by the same owners and other owners in varying percentages: (a) Future Money Trends, LLC, (b) Gold Standard Media, LLC; Gold Standard Media, LLC, ShtfPlan.com, LLC, Wealth Research Group, LLC, Portfolio Wealth Global, LLC, Wallace Hill Partners, Ltd (hereafter collectively referred to as “we”, “our”, “us”, or “FMT”). As advertisers, we are publishers of publicly disseminated information on behalf of our clients, publicly traded companies, or non-affiliate third party shareholders of various issuers. As reiterated below, do not base an investment decision on any of the contents of our Publications.

Conformity with Anti-Touting Statute – Section 17(b) of the Securities Act of 1933

We receive either monetary or securities compensation for our services in conformity with the anti-touting statute under the federal securities laws, Section 17(b) of the Securities Act of 1933, as amended (“Securities Act”), and requires publishers to provide full disclosure of their compensation, as follows:

- Type of compensation (securities or cash) (if securities, whether common stock, preferred stock, warrants, or other type securities) received, or to be received (distinguish whether such compensation has been received or to be received and when).
- Identify of the party who paid the compensation, including whether such party is the Issuer, a third-party shareholder, or any other person or entity.
- Amount of securities or cash paid, and date paid or will be paid.

Additionally, the following must be disclosed:

- If the compensation is in securities, whether the securities are restricted or unrestricted.
- If a corporate entity is the publisher of the information, its control persons must be identified.
- Identity of Person paying (Direct or Indirect) compensation to the stock promoter; and
- If the Publisher is compensated by a third-party shareholder or corporate entity, the shareholder or control persons of the entity must be identified by his or her individual name.

Do Not Use Any Information in Our Publications to Make an Investment Decision

There is no information on our website or distributed otherwise that should be used as the basis for an investment decision.

What We are Not

We do not act, directly or indirectly, in the capacity of any of the following and you should not construe our activities as involving any of the following: (a) investment advisor; (b) broker dealer; (c) broker; (d) dealer; (e) stock recommender; (f) stock picker; (g) finder; (h) securities trading expert; (i) financial planner; (j) engaging in the offer and sale of securities; (k) securities analyst; (l) financial analyst; (m) providing price targets or buy or sell recommendations.

From Whom We Receive Compensation

We receive cash or stock consideration from Issuers or third-party shareholders. With respect to third party shareholders, please be advised that the SEC has interpreted compensation paid to an investor relations firm from Third Party Shareholders, is considered to have emanated from the Issuer itself. As such, any shares received from a Third Party Shareholder under such circumstances must comply with the applicable holding periods under Rule 144 of the Securities Act since such stock issuances would be considered an issuance by the Issuer and therefore restricted.

Conflicts of Interest

Our activities involve multiple potential and/or actual conflicts of interest, since we receive monetary or securities compensation in the very securities we are promoting, and shortly after we receive the securities compensation, we may promote the securities and sell the securities. The

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

third party shareholder from which we receive compensation also has an actual conflict of interest since he or she or it is paying us securities compensation for promotion services and such non-affiliate third party shareholder may sell other shares held while we are promoting the issuer that issues the stock held by such third party shareholder.

Our Trading

- Note the following regarding our trading activities, including securities compensation we receive:
- We routinely sell the securities before, during and after its dissemination of the Publication.
- Selling of our securities may result in may result in substantial profits to us.
- Our buying and selling activities may result in increases in the total trading volume of the securities, which may prove advantageous to our selling activities.
- Our buying and selling activities may result in the investing public having to sell at lower trading process, especially if we are selling material amounts of shares.

No Warranties

There are no implied or express warranties regarding the contents of our Publications.

Distribution of the Information in our Publications

The contents of each publication may be distributed, as follows:

- Through our Publications as identified above.
- Sent directly to your email
- Sent to addresses on email lists
- YouTube Channels.
- Re-published by our entity, Gold Standard Media, and sent to select email lists and YouTube Channels booked and scheduled by Gold Standard Media

Mining Disclosure

The Company's publications often pertain to gold and mining stocks, which discuss a direct relationship between the price of gold or silver and the stock price of a gold or silver mining stock. We discuss with respect to various issuers that there is a relationship between the price of gold or silver to the stock price of a gold or silver mining stock, i.e. that the higher the price of gold or silver, the higher the price of the stock. You should use extreme caution in adopting any such conclusions, because such statements do not account for any of the following factors:

- The stage of mining that the public company is engaged in, i.e. whether they are simply an exploration company and have not entered actual mining operations.
- Whether the then current financial condition of the mining company permits such company to have the necessary capital to conduct exploration and/or mining activities.
- The need for financing for exploration and/or mining activities and the possible inability to obtain such financing at all or on acceptable terms or that does not cause significant dilution to shareholders' interests.
- Estimates of proven and probable reserves and mineralized material are subject to significant uncertainty, including a determination that the estimated reserves of mineralized material become uneconomical.
- Status of the worldwide economy

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

- Development of mineral properties is inherently risky and could lead to unproductive properties and is subject to the ability of the mining operator obtaining the necessary capital investments
- Whether additional exploration is required if reserves are not located on already acquired properties, which would negatively impact the financial condition of such gold or silver company or properties or mining operations
- Failure to comply with regulatory requirements
- Whether the public company is a development stage company
- Mining operations are subject to the risks of increasing operating and capital risks that adversely affect results of operations
- Potential delays, cost overruns, shortages of material or labor, construction defects

Readers should view statements that state that stock prices will track gold or silver prices with extreme caution and do their research into the Issuer's or operator's financial performance, estimated exploration, extraction and production costs, financial condition, stage of exploration and mining, whether its operations are contingent upon financing. Mining operations are subject to innumerable risks and high rates of failure and create a direct relationship between the price of gold or silver and a gold or silver public company in the absence of other factors is misleading, i.e. stage of exploration or mining, financial condition, all operations contingent on financing, high rate of failure of mining operations.

Accordingly, do not rely upon any claimed relationship between the price of gold and silver and the stock price of a gold and/or silver company, and conduct your own research using reliable sources.

Statements contained in our publications that discuss increases in stock prices of mining stocks over a specified period of time that we do designate reflects an arbitrary period of time and does not take into consideration the inherent and specific risk of mining ventures and possible price volatility of a mining stock. Therefore, these statements should not be relied upon. Do your own research from reliable sources. The foregoing also applies to statements in our publication regarding mining test results and their implications, and references to individuals or entities making significant investments in the companies being profiled. Conduct research from reliable sources, including public reports filed by the mining company with regulatory authorities.

Penny Stock Disclosure

Many of the securities we profile are considered penny stocks. Penny stocks inherently involve high risk and price volatility. You may lose your entire investment in any penny stock that you invest in. You should be acutely aware of the following information and risks inherent in any penny stock investment that you may make, including any issuer profiled on our websites or otherwise: (a) we receive monetary or securities compensation from persons that claim they are a non-affiliate shareholder or an issuer; however, we conduct no due diligence whatsoever to determine whether in fact they are a non-affiliate; (b) there is an inherent conflict of interest between our information dissemination services involving various issuers and our receipt of compensation from those same issuers; (c) we may buy and sell securities in the securities that we provide information dissemination services, which may cause significant volatility in the issuer's stock, price declines from our selling activities, permit us to make substantial profits while we are disseminating profiles or information about the issuer, yet may result in a diminished value to the stock for investors; (d) we conduct no due diligence on the content of our Publications; (e) Penny stocks are subject to the SEC's penny stock rules and subject broker-dealers to customer suitability rules and other requirements, which may lead to low volume in the securities and/or difficulties in selling the shares; (f) penny stocks are often thinly traded or have low trading volume, which may lead to difficulties in selling your securities and extreme price volatility; (g) many of the penny stocks we profile or provide information about are subject to intense competition, extreme regulatory oversight and inadequate financing to pursue their operational plan; (h) the issuer profiles and information we provide is wholly insufficient to formulate an investment decision and should not be used in any way as a basis for making an investment decision and, at the most, it should be used as a starting point from which you conduct an in-depth investigation of the issuer from available public sources, such as www.sec.gov, www.otcmart.com, www.sec.gov, yahoo.com, www.google.com and other available public sources as well as consulting with your financial professional, investment adviser, registered representative with a registered securities broker-dealer; (i) we urge you to conduct an in-depth investigation of the issuer from the above or other available sources, especially because we only present positive information, which is an insufficient basis to invest in any stock, yet alone a penny stock; accordingly, you should proceed with such investigation to determine, among other things, information pertaining to the issuer's financial condition, operations, business model, and risks involved in the issuer's business; (j) the issuers we profile may have negative signs on the otcmart.com website (i.e. Stop Sign, No Information, Limited Information, Caveat Emptor), which you should determine from entering the symbol of the stock profiled into the otcmart.com website; (k) you should determine whether the issuer we profile or provide information about is a development stage company, which is subject to the risks of a development stage company in a similar such business, including difficulties in obtaining financing for operations and future growth; (l) because we only present positive information regarding an issuer, you should conduct an in-depth investigation of any possible negative factors regarding such issuer; (m) our information is "as is" and your use of the information is at your own risk and such information may change at any time and it is not based upon any verification or due diligence of the statements made; (n) we state that profiled stocks are consistent with future economic trends; however, future economic trends or analysis has its own limitations, including: (i) due to the complexity of economic analysis as well as the

SHOPPING LIST Q3 2020: A NEW MENU FOR THE COVID-19 RECOVERY!

individual financial and operational characteristics of an individual issuer, such economic trends or predictions may amount to nothing more than speculation; (ii) consumers, producers, investors, borrowers, lenders and government may react in unforeseen ways and be affected by behavioral biases; (iii) human and social factors may outweigh future economic trends and predictions that we state may or will occur; (iv) clear cut economic predictions have their limitations in that they do not account for the fundamental uncertainty in economic life, as well as ordinary life; (v) economic trends may be disrupted by sudden jumps, disruptions or other factors that are not accounted for in such economic trends analysis; in other words, past or present data predicting future economic trends may become irrelevant in light of fully new circumstances and situations in which uncertainty becomes reality rather than of predictive economic quality; (vi) if the trends involves a single result, it ignores all other scenarios that may be crucial to make a decision in the event of various contingencies; (n) the information we disseminate about issuers contain forward looking statements, i.e. statements or discussions that constitute predictions, expectations, beliefs, plans, estimates, projections as indicated by such words as “expects”, “will”, “anticipates”, “estimates; therefore, you should proceed with extreme caution in relying upon such statements and conduct a full investigation into any such forward looking statements; (o) forward looking statements are limited to the time period in which they are made and we do not undertake to update forward looking statements that may change at any time; and (p) we make statements in our profiles that an issuer’s stock price has increased over a certain period of time; however, these statements only reflects an arbitrary period of time, and is of little or no predictive or analytical quality.